

<b>Sunday</b>	<b>March 1, 2026</b>	
1:30 PM	Registration & Margarita Bar	<b>FLORES FOYER</b>
	Margarita Bar sponsored by:	
Ascensor Consulting LLC		
Fundamental Advisors		
6:30 PM	Welcome Reception	<b>LA CASA</b>
	Opening Reception sponsored by:	
Infinity Transportation		
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	<b>March 2, 2026</b>	
<b>Monday</b>	<b>North American Railcar Review - Day One</b>	
7:15 AM	Registration & Continental Breakfast	<b>FLORES FOYER</b>
	Breakfast is sponsored by:	
American Industrial Transportation (AITX)		
Hempel (USA), Inc.		
7:30 AM	Opening Remarks	<b>FLORES BALLROOM</b>
	Speakers: <b>David Nahass</b> – President – Railroad Financial Corporation	
	<b>William Geiger</b> – Senior Vice President – Railroad Financial Corporation	
	<b>Andrew Falcone</b> – Vice President – Railroad Financial Corporation	
7:45 AM	Monday Morning Kickoff Keynote	Speaker: <b>William Geiger</b> – Senior Vice President – Railroad Financial Corporation
	Jose Maria Liberti – Clinical Professor of Finance – Kellogg School of Management, Northwestern University	
8:30 AM	North American Railcar Review	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>David Humphrey</b> – Senior Data Scientist – Railinc	
9:00 AM	Manufacturing Review	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>Brian Smalley</b> – Executive Vice President – National Steel Car	
9:30 AM	Coffee Break – sponsored by:	<b>FLORES FOYER</b>
American Industrial Transportation (AITX)		
10:00 AM	Class I Update	Moderator: <b>William Vantuono</b> – Editor-in-Chief – Railway Age
	Speaker: <b>John Orr</b> – EVP Operations and COO – Norfolk Southern <b>Corporation</b>	
10:30 AM	ABH Keynote	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>Anthony B Hatch</b> - President and Founder ABH Consulting	
11:15 AM	PLG Keynote	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>Taylor Robinson</b> – Managing Director – Energy & Investment Strategy – PLG Consulting	
12:00 PM	Tank Car Marketplace	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>Dan Anderson</b> – VP, Corporate Strategy – Trinity Industries, Inc.	
12:30 PM	Luncheon	<b>FIESTA BALLROOM</b>
Lunch is sponsored by:		
FreightCar America, Inc.		
12:30 PM	Lunch Speaker	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>Sam Sexhus</b> – Vice President – Surface Transportation – Oliver Wyman	
2:00 PM	Intermodal Environment	Moderator: <b>William Vantuono</b> – Editor-in-Chief – Railway Age
	Speaker: <b>Ron Sucik</b> – President – RSE Consulting	
2:30 PM	Steel Products and Scrap	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>Alex Lookatch</b> - Department Manager, Rail Assets - Nucor Logistics	
3:00 PM	Coffee Break – sponsored by:	<b>FLORES FOYER</b>
American Industrial Transportation (AITX)		
3:15 PM	Coal Market Update	Moderator: <b>David Nahass</b> – President – Railroad Financial Corporation
	Speaker: <b>John Ward</b> – Executive Director – National Coal Transportation Association	
3:45 PM	Boxcar Briefing	Moderator: <b>David Sellers</b> – Consultant – The Greenbrier Companies
	Speakers: <b>David Horwitz</b> – Vice President & Group Executive, Portfolio Management & Procurement – GATX Corporation	
	<b>Anthony Petrillo</b> – Transportation Manager – Packaging Corporation of America	

4:15 PM **Railcar Valuation, Leasing and Lease Rates**  
Moderator: **David Nahass** – President – Railroad Financial Corporation  
Speakers: **Bryan Vaughan** – Vice President – Sales & Marketing – Modern Rail Capital, LLC  
**Patrick Mazzanti** – President – Railroad Appraisal Associates  
**Sean Hankinson** – Principal – Adaptive Rail Solutions Ltd.  
**Greg Schmid** – Managing Director – Rail – Residco

5:15 PM **Adjourn**

6:30 PM **Reception** **WATERFALL**  
The Reception is sponsored by:  
**Alvord and Alvord PLLC**  
**Union Tank Car Company**

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**March 3, 2026**

**Tuesday North American Railcar Review – Day Two**

6:00 AM **REF FUN RUN / WALK (Prompt)** **RESORT LOBBY**  
REF FUN RUN / WALK is sponsored by  
**ING Bank**

7:30 AM **Registration & Continental Breakfast** **FLORES FOYER**  
Breakfast is sponsored by:  
**ATEL Capital Group**  
**Guardian Rail**  
**TGS Cedar Point**

8:00 AM **FTR Keynote** **FLORES BALLROOM**  
Moderator: **David Nahass** – President – Railroad Financial Corporation  
Speaker: **Eric Starks** – Chairman of the Board – FTR

9:00 AM **Tuesday Railroad Keynote** **FLORES FOYER**  
Moderator: **David Nahass** – President – Railroad Financial Corporation  
Speaker: **Nicholas Randall** – Chief Executive Officer – Freight Car America, Inc.

8:45 AM **Tuesday Manufacturing Keynote** **FLORES FOYER**  
Moderator: **William Geiger** – Senior Vice President – Railroad Financial Corporation  
Speaker: **Farah Lawler** – Vice President, Service Design – BNSF Railway

10:15 AM **Coffee Break – sponsored by:** **FLORES FOYER**  
American Industrial Transportation (AITX)

10:25 AM **Covered Hopper Focus** **FLORES FOYER**  
Moderator: **William Vantuono** – Editor-in-Chief – Railway Age  
Speaker: **Jon Mudronja** – Senior Vice President, Sales – AITX

10:55 AM **Operating Lessor Keynote** **FLORES FOYER**  
Moderator: **David Nahass** – President – Railroad Financial Corporation  
Speaker: **Paul Titterton** – EVP and President, Rail North America – GATX Corporation

11:35 AM **Adjourn**

12:15 PM **Golfers Required to be in Carts** **La Quinta Resort – Mountain and Dunes Courses**  
Annual Golf Outing sponsored by:

**CIT Rail**  
**TrinityRail**  
Golf Drink & Snack Cart sponsored by:  
Williams Hayward Protective Coatings, Inc.

12:30 PM **Women In Rail Luncheon** **Morgan's Patio**  
Alvord and Alvord PLLC

6:30 PM **Reception** **WATERFALL**  
The Reception is sponsored by:

**Bank of America Corporation**  
**GATX Corporation**  
**Modern Rail Capital**  
**Oliver Wyman**