

Sunday	March 1, 2026	
1:30 PM	Registration & Margarita Bar Margarita Bar sponsored by: Ascensor Consulting LLC Fundamental Advisors	FLORES FOYER
6:30 PM	Welcome Reception Opening Reception sponsored by: Infinity Transportation	LA CASA
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	March 2, 2026	
Monday	North American Railcar Review - Day One	
7:15 AM	Registration & Continental Breakfast Breakfast is sponsored by: American Industrial Transportation (AITX) Hempel (USA), Inc.	FLORES FOYER
7:30 AM	Opening Remarks	FLORES BALLROOM Speakers: David Nahass – President – Railroad Financial Corporation William Geiger – Senior Vice President – Railroad Financial Corporation Andrew Falcone – Vice President – Railroad Financial Corporation
7:45 AM	Monday Morning Kickoff Keynote	Speaker: William Geiger – Senior Vice President – Railroad Financial Corporation Jose Maria Liberti – Clinical Professor of Finance – Kellogg School of Management, Northwestern University
8:30 AM	North American Railcar Review	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: David Humphrey – Senior Data Scientist – Railinc
9:00 AM	Manufacturing Review	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Brian Smalley – Executive Vice President – National Steel Car
9:30 AM	Coffee Break – sponsored by: American Industrial Transportation (AITX)	FLORES FOYER
10:00 AM	Class I Update	Moderator: William Vantuono – Editor-in-Chief – Railway Age Speaker: John Orr – EVP Operations and COO – Norfolk Southern Corporation
10:30 AM	ABH Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Anthony B Hatch - President and Founder ABH Consulting
11:15 AM	PLG Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Taylor Robinson – Managing Director – Energy & Investment Strategy – PLG Consulting
12:00 PM	Tank Car Marketplace	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Dan Anderson – VP, Corporate Strategy – Trinity Industries, Inc.
12:30 PM	Luncheon Lunch is sponsored by: FreightCar America, Inc.	FIESTA BALLROOM
12:30 PM	Lunch Speaker	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Sam Sexhus – Vice President – Surface Transportation – Oliver Wyman
2:00 PM	Intermodal Environment	Moderator: William Vantuono – Editor-in-Chief – Railway Age Speaker: Ron Sucik – President – RSE Consulting
2:30 PM	Steel Products and Scrap	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Alex Lookatch - Department Manager, Rail Assets - Nucor Logistics
3:00 PM	Coffee Break – sponsored by: American Industrial Transportation (AITX)	FLORES FOYER
3:15 PM	Coal Market Update	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: John Ward – Executive Director – National Coal Transportation Association
3:45 PM	Boxcar Briefing	Moderator: David Sellers – Consultant – The Greenbrier Companies Speakers: David Horwitz – Vice President & Group Executive, Portfolio Management & Procurement – GATX Corporation Anthony Petrillo – Transportation Manager – Packaging Corporation of America

4:15 PM Railcar Valuation, Leasing and Lease Rates

Moderator: **David Nahass** – President – Railroad Financial Corporation
Speakers: **Bryan Vaughan** – Vice President – Sales & Marketing – Modern Rail Capital, LLC
Patrick Mazzanti – President – Railroad Appraisal Associates
Sean Hankinson – Principal – Adaptive Rail Solutions Ltd.
Greg Schmid – Managing Director – Rail – Residco

5:15 PM Adjourn

6:30 PM Reception
The Reception is sponsored by:
Alvord and Alvord PLLC
Union Tank Car Company

WATERFALL

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March 3, 2026
Tuesday North American Railcar Review – Day Two

6:00 AM REF FUN RUN / WALK (Prompt)
REF FUN RUN / WALK is sponsored by
ING Bank
RESORT LOBBY

7:30 AM Registration & Continental Breakfast
Breakfast is sponsored by:
ATEL Capital Group
Guardian Rail
TGS Cedar Point
FLORES FOYER

8:00 AM FTR Keynote
FLORES BALLROOM
Moderator: **David Nahass** – President – Railroad Financial Corporation
Speaker: **Eric Starks** – Chairman of the Board – FTR

9:00 AM Tuesday Railroad Keynote
Moderator: **David Nahass** – President – Railroad Financial Corporation
Speaker: **Nicholas Randall** – Chief Executive Officer – Freight Car America, Inc.

8:45 AM Tuesday Manufacturing Keynote
Moderator: **William Geiger** – Senior Vice President – Railroad Financial Corporation
Speaker: **Farah Lawler** – Vice President, Service Design – BNSF Railway

10:15 AM Coffee Break – sponsored by:
American Industrial Transportation (AITX)
FLORES FOYER

10:25 AM Covered Hopper Focus
Moderator: **William Vantuono** – Editor-in-Chief – Railway Age
Speaker: **Jon Mudronja** – Senior Vice President, Sales – AITX

10:55 AM Operating Lessor Keynote
Moderator: **David Nahass** – President – Railroad Financial Corporation
Speaker: **Paul Titterton** – EVP and President, Rail North America – GATX Corporation

11:35 AM Adjourn

12:15 PM Golfers Required to be in Carts
Annual Golf Outing sponsored by:
CIT Rail
TrinityRail
La Quinta Resort – Mountain and Dunes Courses
Golf Drink & Snack Cart sponsored by:
Williams Hayward Protective Coatings, Inc.

12:30 PM Women In Rail Luncheon
Alvord and Alvord PLLC
Morgan's Patio

6:30 PM Reception
The Reception is sponsored by:
Bank of America Corporation
GATX Corporation
Modern Rail Capital
Oliver Wyman
WATERFALL