

Sunday , March 1, 2026 1:30 PM Fundamental Advisors 6:30 PM Bank of America Corporation Infinity Transportation	Registration & Margarita Bar Margarita Bar sponsored by:	FLORES FOYER
	Welcome Reception Opening Reception sponsored by:	LA CASA
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Monday, March 2, 2026 7:15 AM American Industrial Transportation (AITX) Hempel (USA), Inc.	North American Railcar Review - Day One Registration & Continental Breakfast Breakfast is sponsored by:	FLORES FOYER
	Opening Remarks	FLORES BALLROOM Speakers: David Nahass – President – Railroad Financial Corporation William Geiger – Senior Vice President – Railroad Financial Corporation Andrew Falcone – Vice President – Railroad Financial Corporation
7:45 AM	Monday Morning Kickoff Keynote	Speaker: William Geiger – Senior Vice President – Railroad Financial Corporation Jose Maria Liberti – Clinical Professor of Finance – Kellogg School of Management, Northwestern University
8:30 AM	North American Railcar Review	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: David Humphrey – Senior Data Scientist – Railinc
9:10 AM	Manufacturing Review	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Brian Smalley – Executive Vice President Marketing & Sales – National Steel Car
9:40 AM American Industrial Transportation (AITX)	Coffee Break – sponsored by:	FLORES FOYER
10:00 AM	Class I Update	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: John Orr – EVP Operations and COO – Norfolk Southern Corporation Mina De Oliveira – Vice President Enterprise Resources – Norfolk Southern Corporation
10:30 AM	ABH Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Anthony Hatch – Analyst/Consultant – ABH Consulting
11:15 AM	PLG Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Taylor Robinson – Managing Director – PLG Consulting
12:00 PM	Tank Car Marketplace	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Daniel Anderson – VP, Corporate Strategy – Trinity Industries, Inc.
12:30 PM Ascensor Consulting LLC FreightCar America, Inc.	Luncheon Lunch is sponsored by:	FIESTA BALLROOM
12:45 PM	Lunch Speaker	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Sam Sexhus – Vice President, Surface Transportation – Oliver Wyman
2:00 PM	Intermodal Environment	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Ron Sucik – President – RSE Consulting
2:30 PM	Steel Products and Scrap	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Alex Lookatch – Rail Manager – Nucor
3:00 PM American Industrial Transportation (AITX)	Coffee Break – sponsored by:	FLORES FOYER
3:15 PM	Coal Market Update	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: John Ward – Executive Director – National Coal Transportation Association
3:45 PM	Boxcar Briefing	Moderator: David Nahass – President – Railroad Financial Corporation Speakers: David Horwitz – Vice President & Group Executive, Portfolio Management & Procurement – GATX Corporation Anthony Petrillo – Managing Director – Transportation – Packaging Corporation of America
4:15 PM	Railcar Valuation, Leasing and Lease Rates	Moderator: David Nahass – President – Railroad Financial Corporation Speakers: Bryan Vaughan – Vice President – Sales & Marketing – Modern Rail Capital, LLC Patrick Mazzanti – President – Railroad Appraisal Associates Sean Hankinson – Principal – Adaptive Rail Solutions Ltd. Greg Schmid – Managing Director – Rail – Residco
5:15 PM	Adjourn	
6:30 PM Alvord and Alvord PLLC Union Tank Car Company	Reception The Reception is sponsored by:	WATERFALL

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Tuesday, March 3, 2026	North American Railcar Review – Day Two	
6:00 AM REF FUN RUN / WALK is sponsored by ING	REF FUN RUN / WALK (Prompt)	RESORT LOBBY
7:15 AM ATEL Capital Group Guardian Rail TGS Cedar Point	Registration & Continental Breakfast Breakfast is sponsored by:	FLORES FOYER
7:45 AM	FTR Keynote	FLORES BALLROOM Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Eric Starks – Chairman – FTR Intel
8:25 AM	Tuesday Manufacturing Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Nick Randall – President and CEO – Freight Car America, Inc.
9:10 AM	Tuesday Railroad Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Farah Lawler – Vice President, Service Design – BNSF Railway
9:55 AM American Industrial Transportation (AITX)	Coffee Break – sponsored by:	FLORES FOYER
10:20 AM	Covered Hopper Focus	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Jon Mudronja – Senior Vice President, Sales – AITX
11:00 AM	Operating Lessor Keynote	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Paul Titterton – EVP and President, Rail North America – GATX Corporation
11:40 AM	Adjourn	
12:20 PM CIT Rail TrinityRail Williams Hayward Protective Coatings, Inc.	Golfers Required to be in Carts Annual Golf Outing sponsored by: Golf Drink & Snack Cart sponsored by:	La Quinta Resort – Mountain and Dunes Courses
12:30 PM Alvord and Alvord PLLC	Women In Rail Luncheon	Morgan's Patio
6:30 PM GATX Corporation Modern Rail Capital Oliver Wyman	Reception The Reception is sponsored by:	WATERFALL
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Wednesday	March 4, 2026	
7:45 AM Hempel (USA), Inc.	Power-Power-Power - Day Three Registration & Continental Breakfast Breakfast is sponsored by:	FLORES FOYER
8:20 AM	Opening Remarks	FLORES BALLROOM Speakers: David Nahass – President – Railroad Financial Corporation William Geiger – Senior Vice President – Railroad Financial Corporation Andrew Falcone – Vice President – Railroad Financial Corporation
8:30 AM	North American Locomotive Review	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: David Humphrey – Senior Data Scientist – Railinc
9:00 AM	Wednesday Morning Kickoff Keynote Q&A	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Donald Graab – General Manager – Triangle Brothers and Associates, LLC
9:45 AM American Industrial Transportation (AITX)	Coffee Break – sponsored by:	FLORES FOYER
10:00 AM	Hydrogen Motive Power Update	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Graciela Trillanes – Chief Commercial Officer – HGMotive Inc.
10:40 AM	Locomotive Manufacturer Report – Part I	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Robert Bremmer – Group Vice President Product Management – Wabtec
11:10 AM	Locomotive Manufacturer Report – Part II	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Gregory Hall, Jr. – CEO & General Counsel – Knoxville Locomotive Works, Inc.
11:40 AM	Locomotive Manufacturer Report – Part III	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Joseph Stack – Rail Business Development Leader – Cummins CSSNA
12:10 PM Biggs Appraisal	Lunch Break Sandwiches and Refreshments sponsored by:	FLORES FOYER
12:40 PM	Locomotive Manufacturer Report – Part IV	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: TBD
1:10 AM	Powering the Future: A Comparative Analysis of Motive Power Technologies	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Michael Faust – CEO – Railpower, Inc.
1:40 PM	Analyzing The Locomotive Marketplace	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Jason Kuehn – Vice President – Oliver Wyman

2:10 PM	Locomotive Backlog Update	Moderator: David Nahass – President – Railroad Financial Corporation Speaker: Stuart Biggs – Managing Director – Biggs Appraisal
2:30 PM	Locomotive Valuation and Leasing	Moderator: David Nahass – President – Railroad Financial Corporation Speakers: Patrick Mazzanti – President – Railroad Appraisal Associates Greg Schmid – Managing Director – Rail – Residco TBD
3:15 PM	Closing Remarks	

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SAVE THE DATE: The 41st RAIL EQUIPMENT FINANCE CONFERENCE -
FEBRUARY 28 - March 3, 2027